

Otar Retirement Calculator - 2026 Single Asset Edition

Installation Notes:

I do not offer to counsel, plan your retirement, or advise on operating the software. Please refer to the User Guide which is downloaded with the software in folder C:\ORC2026SA

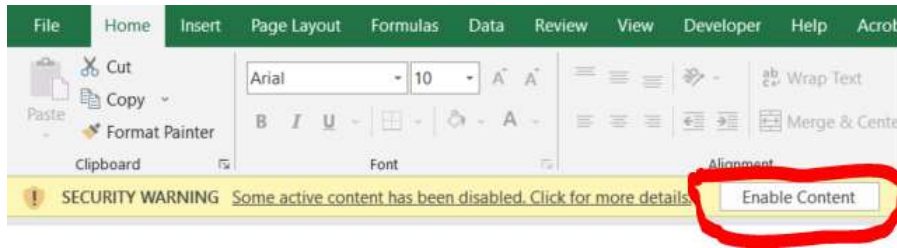
- ☐ Close all your Excel programs.
- ☐ If using Office 2010, make sure that it was originally installed with VBA (Visual Basic for Applications) included under Office Shared Features. Otherwise, you will have to reinstall it with VBA enabled.
- ☐ Make a new folder on your hard disk: C:\ORC2026SA
- ☐ Open Excel with a blank spreadsheet.
- ☐ If using Excel 2007: Click on the "Office" button menu in the top left corner. Click on "Excel Options".
- ☐ If using Excel 2010: Click on the "File" tab button menu in the top left corner. Click on "Options".
- ☐ Click on "Trust Center". Click on "Trust Settings". Click on "Trusted Locations". Click on "Add New Location". Now browse and add the "C:\ORC2026SA" folder to this list.
- ☐ You do not need a printer connected to run the program. However, you need to designate a default printer so that the pages have some format to follow. Otherwise, you might see huge letters or parts of letters on the page. I use a 600dpi printer resolution. You might have to choose the "graphics" setting with some printers.
- ☐ Close Excel
- ☐ Download ORC Single Asset by clicking on the link. Double-click on the downloaded program file name (ORC26SA.exe) to start the installation process.
- ☐ If Windows stops you from downloading this executable file, click "more info", next tab, and allow the downloading. The installation takes a few seconds. If you receive a message after installation something like "Your installation may not be complete", ignore it.
- ☐ After installation is complete, you should see an icon with the description "ORC2026 Single Asset" on your desktop.
- ☐ Now, you are ready to run ORC. Double-click the "ORC2026 Single Asset" icon on your desktop to start the program.



If you get error messages, it is usually either:

- A. The folder was not added to the trusted folders list,
- B. Your Microsoft Office or Microsoft Excel is not VBA enabled. Check the FAQ (Frequently Asked Questions) on our website,
- C. The AutoRecover box is checked (File/Options/Save, uncheck the "Save AutoRecover" box.)

- ❑ The first time the program runs, click the “Enable Content” button.



- ❑ If you installed the ORC in a folder with a different name (not recommended), you need to add that to your trusted locations list, instead of "C:\ORC2026SA".

These spreadsheets and your scenarios reside on your hard disk. Back up the folder C:\ORC2026SA regularly.

IMPORTANT: IF YOU DO NOT ALLOW MACROS TO RUN AS DESCRIBED ABOVE, YOU WILL GET ERROR MESSAGES AND THE PROGRAM WILL NOT RESPOND TO ANY INPUT DATA.

If you installed more than one version/edition of ORC, you can only open and run one version/edition of ORC at a time.
